

MONTHLY BUDGET

MONTHLY SOURCE OF REVENUES	AMOUNT RECEIVED	TOTAL AMOUNT
EMPLOYMENT INCOME RECEIVED		
FINANCIAL GIFTS RECEIVED		
INCOME RECEIVED FROM RENTAL PROPERTIES		
INCOME RECEIVED FROM INVESTMENTS		
TOTAL MONTHLY INCOME		XXXX

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
MORTGAGE PAYMENTS		
NON-MORTGAGE LOANS	Credit Cards	
	Lines of Credit	
	Personal Loans	
	Investment Loans	

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
	Student Loans	
	Family Loans	
	Car Loans / Lease Payments	
	Other Types Of Loans	
	Co-Signer Of Other People's Loans	
	Bank Account Overdrafts	
	Buy Now Pay Later Obligations	
LODGING EXPENSES	Rent Payments	
	Household Repairs / Maintenance Fees/ Updating	
	Television service	
	Heating	
	Lights And Electrical Power	
	Water	
	Phone (Landline & Mobile)	
	Internet	
MAJOR APPLIANCE REPAIRS	Stove	
	Refrigerator	

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
	Laundry Machines	
	Dishwasher	
	Computer & Equipment	
	Chiller	
COURT PAYMENTS (fines, etc.)		
MEMBERSHIP FEES	Fitness Clubs	
	Social Clubs	
	Children's Clubs (Scouts, Guides, etc.)	
GROCERIES		
FOOD / SNACKS		
MEALS OUTSIDE HOME		
CIGARETTES / BEVERAGES		
PRESCRIPTION DRUGS		
DOCTOR FEES		
DENTIST FEES		
NURSING CARE / ELDERLY CARE		
CHILD CARE / BABYSITTING		
CHILDREN SCHOOLING	Tuition / Fees	

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
	School Supplies	
	Activity Expenses / Field Trips	
	Clothing	
	Lunches	
	Tutoring	
CHILDREN'S ACTIVITIES	Sports Fees. Equipment, Travel Costs	
	Music Lessons And Instrument Rentals / Purchase	
	Arts Supplies And Lessons	
	Friends' Parties	
CLOTHING		
LAUNDRY/DRY CLEANING		
CLEANING SUPPLIES	Dishwasher Supplies	
	Cleansers	
	Paper Towels	
TOILETRIES (soap, shampoo, etc.)		
HAIR STYLING / HAIR CUTS		
SUBSCRIPTIONS - BOOKS, MAGAZINES, MUSIC		

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
PERSONAL COMPUTER EXPENSES	Computer Programmes & Updates	
	Repairs	
	Printer Supplies (ink)	
	Software Subscriptions	
RECREATION/ENTERTAINMENT/HOBBIES	Sports (Golf, etc.)	
	Concerts, Sports Events, Theatre	
	Movies	
	Gambling / Lotteries	
	Gardening	
	Camping	
	Vacations / Travel /	
	Hosting Parties, Visitors, Guests	
GIFTS	Birthdays	
	Seasonal Holidays	
	Anniversary	
	Weddings	
	Misc.	
MOSQUE / CHURCH / CHARITY DONATIONS		

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
INSURANCE	Vehicle	
	Home / Renter	
	Life	
	Dental	
	Health Care	
	Vision	
TRANSPORTATION (OTHER THAN AUTO)	Bus	
	Taxis	
CAR EXPENSES:	Parking	
	License Plates	
	Repairs/Maintenance	
	Gas	
MONEY PUT AWAY IN SAVINGS / INVESTMENTS		
OTHER PURCHASES (SPECIFY)	Home Tools	
	Kitchen Small Appliances And Utensils	
	Small Personal Purchases	

GENERAL TYPE OF MONTHLY EXPENSES	BREAKDOWN OF TYPES OF EXPENSES	AMOUNT OF PAYMENT / EXPENSE
	Misc. Purchases (Garage Sales, Flea Markets)	
PETS	Food	
	Vet Care	
	Kenneling	
TOTAL EXPENSES		
TOTAL REVENUES		
OVERSPENDING IF EXPENSES ARE MORE THAN REVENUES		